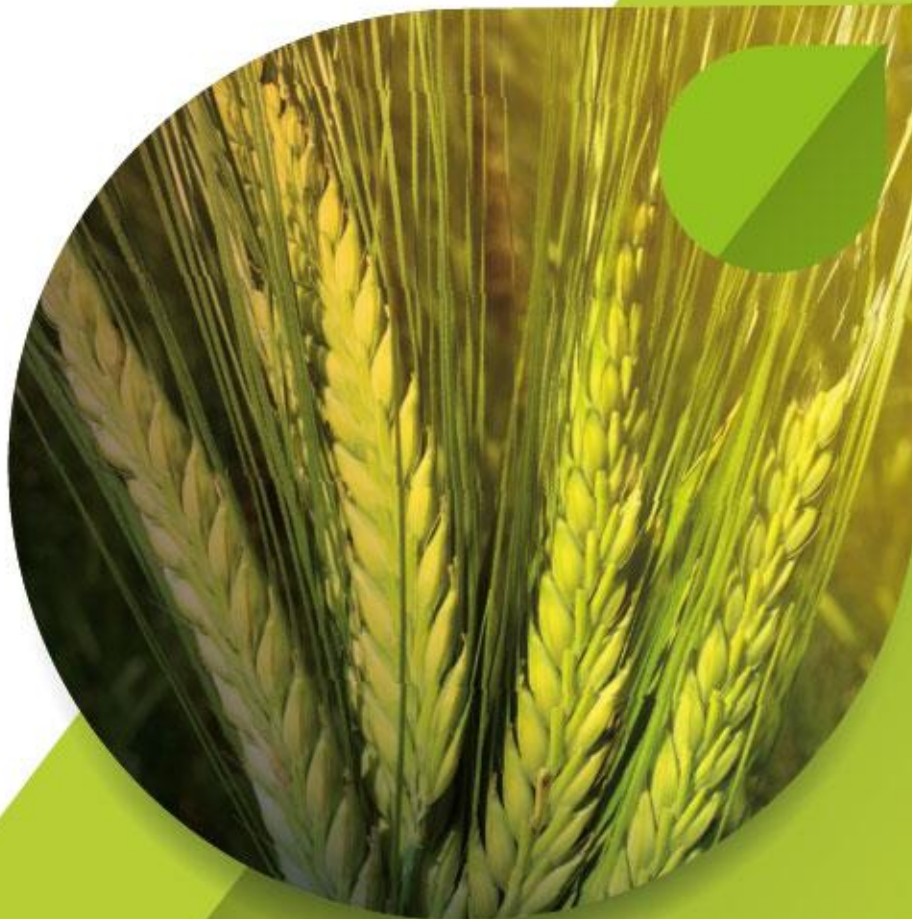




WEEKLY AGRICULTURAL REPORT



JUNE 21, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
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AGRICULTURAL WEATHER OUTLOOK JUNE 21 TO 27, 2018

PRECIPITATIONS OVER THE NORTHEAST AND EAST-CENTER OF THE AG. REGION COUPLED WITH THE ENTRY OF POLAR WINDS. WIDESPREAD FROSTS WILL BE IN THE FORECAST. TROPICAL WINDS WILL THEN RETURN

The winter solstice in the Southern Hemisphere will take place early on June 21. At the beginning of the first stage in the perspective, the entry of a front will bring precipitations to the northeast of the Ag. region. The rest of the area will observe scarce values. Coupled with the front, the entry of a vigorous polar air mass will sharply drop temperatures and bring chances of frosts. Towards the end of the perspective, the entry of tropical winds will raise temperatures above normal in the north of the agricultural area, bringing abundant atmospheric humidity and cloudiness. The Center and South, however, will remain under the influence of polar winds, with values below the average.

WHEAT

Over the last week, good moisture and weather conditions have fostered planting activities. To date, wheat is 49% planted out of the 6.1 M hectares (15.1 M acres) projected for the current season. YoY progress is down 3.9 percentage points. Besides, plots with newly-planted wheat are at vegetative stage under adequate moisture and sanitary conditions.

BARLEY

Over the last two weeks, barley planting for the 2018/19 season has begun expanding into the agricultural area. Good moisture reserves have fostered the planting of 160,000 hectares in the center and south of the region. To date, barley is 16.8% planted out of the 950,000 hectares (2,3 M acres) projected for the current season, up 11.8% YoY.

SOYBEAN

Near the end of season, soybeans are 97.1% collected. Current production stands close to our final projection estimate at 36 M tons (1,322.8 M bushels). To date, the national average yield stands at 2.17 T/H and it is projected at around 2.14 T/H by the end of the present campaign. Yields will be the lowest since the 2008/09 drought.

CORN

Over the last week, harvest has mainly expanded into plots planted in December in the center and north of the country. Good weather has improved road and soil conditions. Most of the progress took place in the provinces of Córdoba and Santa Fe. To date corn is 51.3% collected out of the 5.4 M hectares planted during the current season. Weekly progress is estimated at 6.3 percentage points. The national average yield stands at 6.51 T/H. Area losses are estimated at 135.000 hectares. Under this scenario, we maintain our final production estimate at 32 M tons (1,259.8 M bushels) for the current season.



WEEKLY AGRICULTURAL REPORT

ANNEX



WHEAT

2018/19 Season

As of: Jun. 19, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2016/17	2017/18		
I NOA	390.000	390.000	92,0	358.800
II NEA	465.000	465.000	68,0	316.200
III Ctro N Cba	610.000	630.000	75,0	472.500
IV S Cba	385.000	425.000	60,0	255.000
V Ctro N SFe	450.000	485.000	62,0	300.700
VI Núcleo Norte	830.000	860.000	55,0	473.000
VII Núcleo Sur	542.000	590.000	31,0	182.900
VIII Ctro E ER	260.000	280.000	42,0	117.600
IX N LP-OBA	408.000	480.000	30,0	144.000
X Ctro BA	260.000	320.000	27,0	86.400
XI SO BA-S LP	485.000	510.000	23,0	117.300
XII SEBA	505.000	545.000	21,0	114.450
XIII SL	9.000	10.000	50,0	5.000
XIV Cuenca Sal	85.000	90.000	32,0	28.800
XV Otras	16.000	20.000	80,0	16.000
TOTAL	5.700.000	6.100.000	49,0	2.988.650

BARLEY

2018/19 Season

As of: Jun. 19, 2018

Zonas	Superficie (Ha)		Porcentual sembrado (%)	Hectáreas sembradas	
	2016/17	2017/18			
I	NOA	-	-	-	
II	NEA	-	-	-	
III	Ctro N Cba	3.000	3.000	80,0	2.400
IV	S Cba	12.000	12.000	60,0	7.200
V	Ctro N SFe	5.000	5.000	50,0	2.500
VI	Núcleo Norte	38.000	42.000	40,0	16.800
VII	Núcleo Sur	68.000	70.000	31,0	21.700
VIII	Ctro E ER	7.000	8.000	29,0	2.320
IX	N LP-OBA	85.000	95.000	22,0	20.900
X	Ctro BA	55.000	63.000	18,0	11.340
XI	SO BA-S LP	197.000	230.000	12,0	27.600
XII	SE BA	370.000	410.000	11,0	45.100
XIII	SL	-	-	-	-
XIV	Cuenca Sal	10.000	12.000	15,0	1.800
XV	Otras	-	-	-	-
TOTAL		850.000	950.000	16,8	159.660

SOYBEAN

2017/18 Season

As of: Jun. 19, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	1.010.000	20.200	989.800	100,0	989.800	25,0	2.474.061
II	NEA	1.330.000	31.000	1.299.000	98,5	1.279.515	20,3	2.599.817
III	Ctro N Cba	2.230.000	132.000	2.098.000	100,0	2.098.000	18,4	3.862.005
IV	S Cba	1.630.000	73.000	1.557.000	100,0	1.557.000	20,3	3.165.989
V	Ctro N SFe	1.350.000	73.000	1.277.000	99,7	1.273.480	18,2	2.317.231
VI	Núcleo Norte	2.580.000	160.000	2.420.000	100,0	2.420.000	27,9	6.741.579
VII	Núcleo Sur	2.380.000	107.000	2.273.000	100,0	2.273.000	28,0	6.368.476
VIII	Ctro E ER	1.300.000	140.000	1.160.000	100,0	1.160.000	9,7	1.121.532
IX	N LP-OBA	1.910.000	134.000	1.776.000	99,7	1.771.164	25,8	4.573.688
X	Ctro BA	530.000	190.000	340.000	88,0	299.235	15,5	462.858
XI	SO BA-S LP	310.000	76.000	234.000	99,0	231.637	12,1	279.534
XII	SEBA	1.140.000	52.000	1.088.000	63,1	686.680	14,4	988.256
XIII	SL	190.000	1.800	188.200	100,0	188.200	17,6	332.061
XIV	Cuenca Sal	70.000	9.600	60.400	75,5	45.580	16,0	72.839
XV	Otras	40.000	400	39.600	100,0	39.600	15,2	60.142
TOTAL		18.000.000	1.200.000	16.800.000	97,1	16.312.891	21,7	35.420.067

CORN

2017/18 Season

As of: Jun. 19, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	375.000	3.500	371.500	14,0	52.010	53,1	276.050
II	NEA	600.000	4.500	595.500	18,0	107.190	54,2	581.234
III	Ctro N Cba	805.000	16.500	788.500	41,9	330.010	57,5	1.897.066
IV	S Cba	675.000	15.800	659.200	48,5	319.872	60,6	1.938.986
V	Ctro N SFe	220.000	9.200	210.800	54,0	113.850	54,2	617.067
VI	Núcleo Norte	530.000	19.300	510.700	94,4	482.020	82,2	3.964.393
VII	Núcleo Sur	410.000	16.500	393.500	92,4	363.670	76,8	2.792.967
VIII	Ctro E ER	175.000	10.000	165.000	86,3	142.425	48,1	684.904
IX	N LP-OBA	580.000	15.300	564.700	63,4	358.110	69,3	2.480.266
X	Ctro BA	300.000	6.050	293.950	46,6	136.848	57,6	788.445
XI	SO BA-S LP	165.000	4.260	160.740	37,1	59.686	49,2	293.746
XII	SE BA	195.000	4.740	190.260	34,8	66.233	57,3	379.273
XIII	SL	230.000	5.100	224.900	44,0	99.044	49,7	491.938
XIV	Cuenca Sal	110.000	2.500	107.500	49,4	53.150	59,1	314.307
XV	Otras	30.000	2.550	27.450	63,1	17.329	46,0	79.641
TOTAL		5.400.000	135.800	5.264.200	51,3	2.701.447	65,1	17.580.284